

# Business Valuation Hong Kong

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Every business has its unique challenges. Understanding your current situation and the target business is one of the key steps in our valuations and assessments. With accumulated knowledge in various industries from serving over 200 public companies, our in-depth insights can serve your all-round valuation needs. Our Business & Intangible Asset Valuation Services can serve a wide range of purposes along your capital agenda.



## Business Valuation Transaction, IPO & Fund Raising

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- Business Valuation for Transaction Reference
- *Financial Modelling of Your High-growth Business for Funding Rounds*
- *Statutory Valuation of the Financial Statements Prior to an IPO*
- *Statutory Valuation for an IPO application and Ongoing Annual Compliance*

## Financial Reporting (Business Valuation)

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- *Purchase Price Allocation ("PPA") – HKFRS 3*
- *Goodwill Impairment – HKAS 36*
- *Asset & Intangible Asset Impairment – HKAS 36*
- *Portfolio Investments – IFRS 9 in 2018*
- *Valuation Model Review and Validation*

## Project Evaluation (Business Valuation)

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- *Project Evaluation, Demand Forecasting, Financial Modelling and Portfolio Optimization*
- *Scenarios and Sensitivity Analyses, Real World*

## Litigation and Tax Compliance

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- *Litigation and Dispute Resolution*
- *Tax and Transfer Pricing*

## Our Experience

To perform a comprehensive valuation, thorough business, accounting and finance knowledge are indispensable. Our business valuation team is experienced in wide range of professional services and our experience covers various industries, including but not limited to:

### **Experience – Professional Service**

Auditing	Banking	Sustainability Study
Financial Due Diligence	Risk Management – Internal Control Advisory	Transfer Pricing

### **Experience – Industry**

Agriculture	Automobile	Catering	Chemicals
Consumer & Retail	Cleaning & Environment Hygiene	Education	Entertainment
Electronic equipment	Financial services	Gaming & Mobile Apps	Health Care
Hotel & Tourism	Infrastructure	Insurance	Logistics
Manufacturing	Media & Entertainment	Mining	Multimedia
Pharmaceutical	Printing & Packaging	Property Development	Renewable Energy
Technology	Telecommunications	Utilities	Waste Management

## Our Expertise

All our valuation reports are signed by senior member of our business valuation team who are well qualified and hold one or more of the following professional designations:

- Certified Public Accountant (CPA)
- Chartered Financial Analyst (CFA)
- Financial Risk Manager (FRM)

- Member of Royal Institution of Chartered Surveyors (MRICS)
- Member of The Hong Kong Institute of Surveyor (HKIS)
- Registered Professional Surveyors (RPS) in the General Practice Section
- Master of Finance
- Master of Statistics
- Master of Environmental Engineering
- Master of System Engineering and Engineering Management

## Transaction, IPO & Fund Raising

*For Business Owners, Entrepreneurs and Pioneers*

Our valuations provide independent and credible opinions to support your capital agenda. From the day you decide to raise additional capital for growth, whether through a private round or an IPO, to the next day you identify a perfect target to acquire, our specialists from the business valuation team, located in Hong Kong and China, are ready to fulfil your all-round valuation needs.



## Financial Reporting

*For Chief Financial Officers, Company Secretary, Financial Controllers, Managers and Auditors*

Our valuations for financial reporting purpose aim at supporting your audits of the financial reports in accordance to the various Hong Kong Accounting Standards (“HKAS”) or Hong Kong Financial Reporting Standards (“HKFRS”). Majority of our team are holders of Certified Public Accountants. We are well equipped with the latest accounting knowledge and practices to facilitate efficient communication and coordination with your external auditors. We have good understanding on how our valuations can fulfill the audit requirements.

- Identify the Intangible Assets with reference to the recognition criteria stated in HKAS 38
- Construct business models, assess the Internal Rate of Return and Weighted Average Return on Assets
- Perform Reasonableness Check on the recognized Goodwill or Gain from Bargaining Purchase via Business Valuation
- Valuation of Contingent Consideration – HKAS 37 & HKAS 39
- Valuation of Financial Asset and Financial Liabilities, e.g. Profit Guarantee – HKAS 39

## **Project Evaluation**

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*For Management, Strategists, Investment Analysts*

We are not just number crunchers, but based on your investment goal we have this mission to inspire you and ideally, facilitate your next successful expansion in accordance to a systematic and scientific strategic framework. We can advise on your next capital allocation decisions from a holistic view from the financial investors and other stakeholders, combining with our unparalleled knowledge in traditional finance, behavioral finance, green and socially responsible investment frameworks.



## Litigation and Tax Compliance

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*For Legal Advisers, Arbitrators and Tax Managers*

We innovate our clients to solve really tough problems. Our previous experience and attention to the latest development in worldwide court cases and tax rulings can serve your various challenges below.

We have experience in acting as an expert witness for our client. Our expert witness report can assist you to measure your claim on damages and losses specific to your case context.